

The Sector-Led Plan

A comprehensive look at the nature and needs of Norfolk's voluntary sector

Norfolk's voluntary, community and social enterprise (VCSE) sector is large and diverse

2,848

2,848 registered charities based and operating in Norfolk
179 societies and community interest companies
3000+ 'under the radar' community associations

Charities in Norfolk work in a wide range of areas

Below are just some of the wide range of areas charities and organisations work in:



While most Norfolk charities are small, some are very big

75% of registered charities based and operating in Norfolk have an income of under **£25,000**.



Less than **1%** of registered charities in Norfolk have an income of more than **£10m**



Norfolk's VCSE sector has significant resources at its disposal

£383,878,820 Total income of Norfolk registered charities

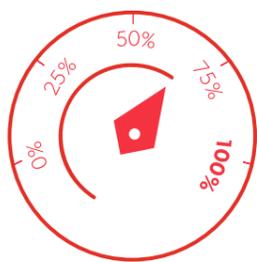


The VCSE sector invests in the county...



...and is responding to increasing pressure

69% say demand for their services or activities has increased in the past year



63% of organisations have become more enterprising over the past twelve months



Changes in income between 2004 and 2013



Key Issues



- Short-term and uncertain funding
- Partnership working in a competitive environment
- Volunteer recruitment
- Managing information and communication

- Increasing volume and complexity of people's needs
- Helping people to navigate a complicated system
- Changes to national welfare policy
- Mental health and social isolation
- The needs of younger people and older people



Sources: Charity Commission and VCSE Engage survey data
Find out more about how VCSE Engage is addressing these issues at www.communityactionnorfolk.org.uk